

**OFFICIAL FILE****ILLINOIS COMMERCE COMMISSION**

STATE OF ILLINOIS

ILLINOIS COMMERCE COMMISSION

**ORIGINAL**

Union Electric Company (AmerenUE) :

Request pursuant to Section 6-102 of the  
Illinois Public Utilities Act for an order  
Authorizing Union Electric Company  
(AmerenUE) to incur an indebtedness by  
undertaking the obligation to pay the  
principal, interest and redemption  
premium, if any, on up to \$185,000,000  
principal amount of Senior Secured Notes  
for the purpose of refunding, redeeming  
and/or refinancing outstanding evidences  
of indebtedness.

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02-0612

ILLINOIS  
COMMERCE COMMISSION

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CHIEF CLERK'S OFFICE

FINAL REPORT OF ISSUANCE OF SENIOR SECURED NOTES

To the Illinois Commerce Commission,

The undersigned, Union Electric Company d/b/a AmerenUE ("AmerenUE"), in accordance with the requirements of Ordered Paragraph 7 of Order entered by the Illinois Commerce Commission (the "Commission") on October 1, 2002 and Amendatory Order entered on March 4, 2003, in the above entitled case, hereby submits its revised final report as follows:


Expenses incurred through September 30, 2004 in connection with issuance of the senior secured notes were as follows:

Fees charged by Illinois Commerce Commission	\$ 5,345
Underwriter Fees	1,610,000
Legal fees and expenses	2,920
Printing expenses	28,120
Trustee fees	5,000
Auditing fees	20,250
Rating Agency fees	46,000
*Registration Fees	80,671
Miscellaneous expenses, including certain payroll expense, telephone and telegraph charges, traveling expense, and postage cost.	<u>220</u>
Total	<u>\$1,798,526</u>

\*Proportional fee for shelf registration was charged to accounting in September 2004.

Dated: October 18, 2004

UNION ELECTRIC COMPANY  
d/b/a AmerenUE

By   
Senior Vice President Governmental/  
Regulatory Policy, General Counsel and  
Secretary

STATE OF MISSOURI   )  
                                  ) SS.  
CITY OF ST. LOUIS    )

On this 18th day of October, 2004, before me appeared STEVEN R. SULLIVAN, to me personally known, who, being by me duly sworn, did say that he is Senior Vice President Governmental/Regulatory Policy, General Counsel and Secretary of UNION ELECTRIC COMPANY, a Missouri corporation, and that he had read the above report and the contents are true to the best of his knowledge, information and belief.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal.

S. A. Kitchens

S. A. KITCHENS  
Notary Public — Notary Seal  
STATE OF MISSOURI  
St. Louis County  
My Commission Expires: July 9, 2007